

# Daniel dos Santos Monteiro

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## Professional experience

2017 July - today	Daniel Monteiro, self-employed Freelance business analyst
2018 September - today	International School of Management (ISM) Frankfurt Honorary lecturer
2016 July - today	Finplicity GmbH (in liquidation), Frankfurt Founder and CEO, fintech startup
2015 January - 2017 Juli	Helaba Invest Kapitalanlagegesellschaft mbH, Frankfurt Portfolio manager in multi-asset and overlay management
2012 April - 2014 December	DekaBank Deutsche Girozentrale, Frankfurt Business analyst in fund management IT projects
2010 January - 2012 March	Pensionskasse Hoechst, Frankfurt Asset manager and financial engineer
2009 April - 2009 December	Höchster Pension Benefits Services GmbH, Frankfurt Asset consultant
2007 February - 2007 March	HSBC Life Assurance (Malta) Ltd., Malta Internship Investment Management
2006 August - 2006 September	Cámara de Comercio Exterior de Misiones, Argentina Internship Foreign trade chamber

## Education

2010 August - 2013 August	CFA Institute, Charlottesville, USA Chartered Financial Analyst (CFA)
2008 March - 2008 July	Universidad Argentina de la Empresa (UADE), Buenos Aires Semester abroad, study areas: Finance
2006 September - 2007 February	University of Malta, Msida Semester abroad, study areas: Banking & Finance
2005 March - 2009 January	International School of Management (ISM) Dortmund Course of study: Finance and Asset Management, Graduation: Dipl.-Kfm. (FH) (German Master's equivalent),

## Languages & skills

Languages	German & Portuguese: Native speaker English & Spanish: Fluent
Qualifications	Chartered Financial Analyst (CFA)
Programming skills	Python, R, VBA, SQL